

VALUE DIVIDEND YIELD STOCKS

From NSE 500 Basket

What is a Dividend Yield ?

$$\text{Dividend Yield} = \frac{\text{Dividend Per Share}}{\text{Share Price}}$$

It is Expressed in Percentage (%)

For Example,

Dividend per share= Rs. 10

Share Price = Rs 200

5 %

Rs 10

Rs 200

Expressed in percentage

About Dividends & Basics

- A dividend is the distribution of some of a company's earnings (PAT) to its shareholders, as determined by the company's board of directors.
- In India, It is not compulsory for board of Directors to announce Dividends. Neither they have restrictions on frequency of dividend distribution in Financial year.
- A dividend is announced as a percentage of Face value, e.g. if company ABC Ltd's share has a face value of Rs.10 and management declares 100% dividend. So it means shareholders will get Rs 10 dividend per share (100 % of face value).
- Though, company has announced dividend of Rs 10 to each shareholders, but the Dividend yield varies from investor to investor in line with the average buying price by the investor.
- There are several reasons for the company to declared Dividends 1. to share company's profit with the shareholders. 2. to Adjust returns ratios by distributing extra cash of balance sheet in the form of dividends to the investors Etc.
- In some cases, If company have some upcoming Capital expenditure or Acquisition, which going to be a capital intensive operations, then management may curtailed the dividends.
- Some of the companies like to reinvest the Company's earnings, thereby generating income on reinvested sum's, rather than distributing it to the investors.

Description

- **BASKET:** NSE 500
- **CRITERIA:** 14%+ ROE, Mcap Rs 5000 +Cr, Dividend Yield 4.5% +
- **SECTORS:** All inclusive
- **ORDER:** Highest to lowest Dividend Yield.

Dividend yield stocks: A cushion during bouts of volatility

- Many Investors make dividend yield as their passive income strategy.
- In this report we have compile the stocks from NSE 500 index having High Dividend yields and 14%+ Return on Equity (ROE), Mcap Rs. 5000+ Cr and Dividend Yield of 4.5%+
- The combination of High dividend yields with 14%+ ROE gives investors a comfort of passive earnings with better ROE.
- A list of Top 10 Dividend yield companies with 14 %+ ROE are expressed in this report.

Sr No	Company Name	CMP (Rs)	Market Cap. (Rs Cr)	Dividend Yield (%)	Debt to Equity (x)	PAT (Rs Cr)	PAT Margin (%)	ROE (%)	PE (x)	PB(x)	EPS (Rs)	Face value (Rs)
1	Bharat Petroleum Corporation Ltd.	377.4	81,987	20.9	0.9	16,165	5.8	39.5	4.9	1.7	77.2	10
2	Coal India Ltd.	146.3	90,068	10.9	0.2	12,700	9.4	37.0	7.1	2.2	20.6	10
3	Indian Oil Corporation Ltd.	110.2	104,121	10.8	1.0	21,638	4.0	19.8	4.7	0.8	23.6	10
4	REC Ltd.	130.4	25,871	9.7	7.5	8,378	23.6	21.3	3.1	0.5	42.4	10
5	Polyplex Corporation Ltd.	1,881.7	5,890	8.7	0.2	512	17.2	28.3	11.5	1.9	163.0	10
6	Power Finance Corporation Ltd.	117.7	31,140	8.5	10.8	11,748	21.9	28.5	2.6	0.5	44.5	10
7	Indus Towers Ltd.	240.6	64,786	8.4	0.5	3,779	20.9	19.8	17.2	3.4	14.0	10
8	Redington (India) Ltd.	144.0	11,264	8.0	0.1	756	1.4	17.0	7.4	2.2	19.4	2
9	Hindustan Petroleum Corporation Ltd.	288.4	40,968	7.9	1.1	10,663	3.9	30.5	3.9	1.1	73.4	10
10	NMDC Ltd.	130.5	38,508	5.9	0.1	6,277	40.6	21.7	6.1	1.1	21.4	1
11	Power Grid Corporation Of India Ltd.	203.5	143,241	5.8	2.6	12,036	29.8	22.7	8.8	2.3	23.0	10
12	Petronet LNG Ltd.	214.4	32,168	5.4	0.0	2,939	11.2	25.5	10.9	2.5	19.6	10
13	CESC Ltd.	86.6	11,407	5.2	1.4	1,331	11.7	14.1	0.9	1.1	100.4	1
14	NHPC Ltd.	31.1	31,441	5.1	0.9	3,257	37.2	14.7	9.6	1.1	3.2	10
15	Rites Ltd.	256.1	6,141	5.1	0.0	432	23.8	17.6	14.2	2.5	18.0	10
16	Oracle Financial Services Software Ltd.	3,954.2	34,084	5.1	0.0	1,762	35.4	26.9	19.3	5.6	204.7	5

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17	ITC Ltd.	216.4	266,169	5.0	0.0	13,161	25.2	22.0	20.2	4.4	10.7	1
18	Britannia Industries Ltd.	3,562.3	86,173	4.8	0.6	1,864	13.4	46.9	46.0	47.6	77.4	1
19	Rail Vikas Nigam Ltd.	33.9	7,037	4.7	1.1	922	6.0	17.3	7.7	1.2	4.4	10

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